DAJIN LITHIUM CORP.

A Lithium Exploration Company

A Battery Metal Exploration Company

Investor Presentation

September 2020

DJI: TSX Venture Exchange
DJIFF: OTC Markets
C2U1: Germany
www.dajin.ca

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Lithium Future – key elements

- North America's **Lithium Hub** is centered in Nevada.

  A mining friendly state and the location of North America's only operating Lithium brine mine – Albemarle's Silver Peak mine.

- New industrial capacity to use Lithium globally and in the USA.

  Over 150 Lithium-Ion battery mega factories have been built or are under construction as of August 2020.

- South America's **Lithium Triangle**.

  Significant growth potential, particularly in Argentina as Chile based projects are confronted with a series of development hurdles.

- New extraction and processing technologies.

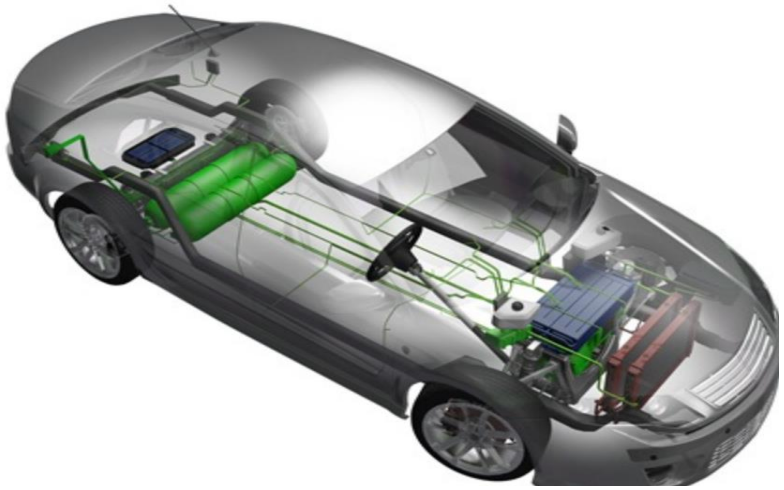
  Faster Lithium brine processing will reduce environmental footprint.

- Lithium extraction from brine continues to be a lower cost process.

  Dajin's Lithium exploration projects in Argentina and Nevada are brine-based and permitted for development.

Lithium Future – key elements

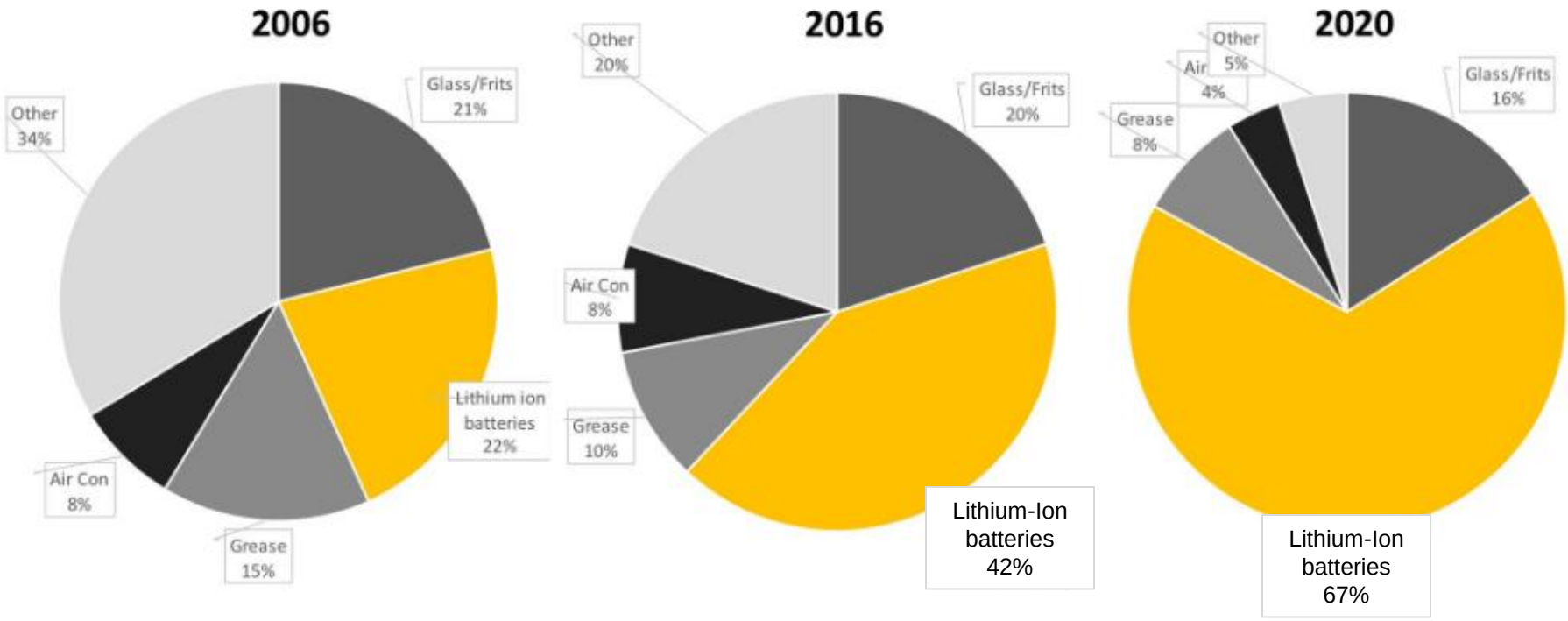
- As of August 2020, there were over 150 mega factories in the pipeline to produce battery cells by 2025.
- It is estimated that of these 150 mega factories many are already producing battery cells.



- Lithium-ion battery demand from the EV industry is projected to grow at an annual rate of 20 percent to 30 percent through 2024. Inspired Investing News Oct 7, 2018
- Due mostly to the rapid adoption of EVs, Lithium is expecting incredible growth in demand, which should reach 1.6 million tonnes by 2026.
- Demand is currently outstripping supply in the short term which creates opportunities for new exploration and development companies.

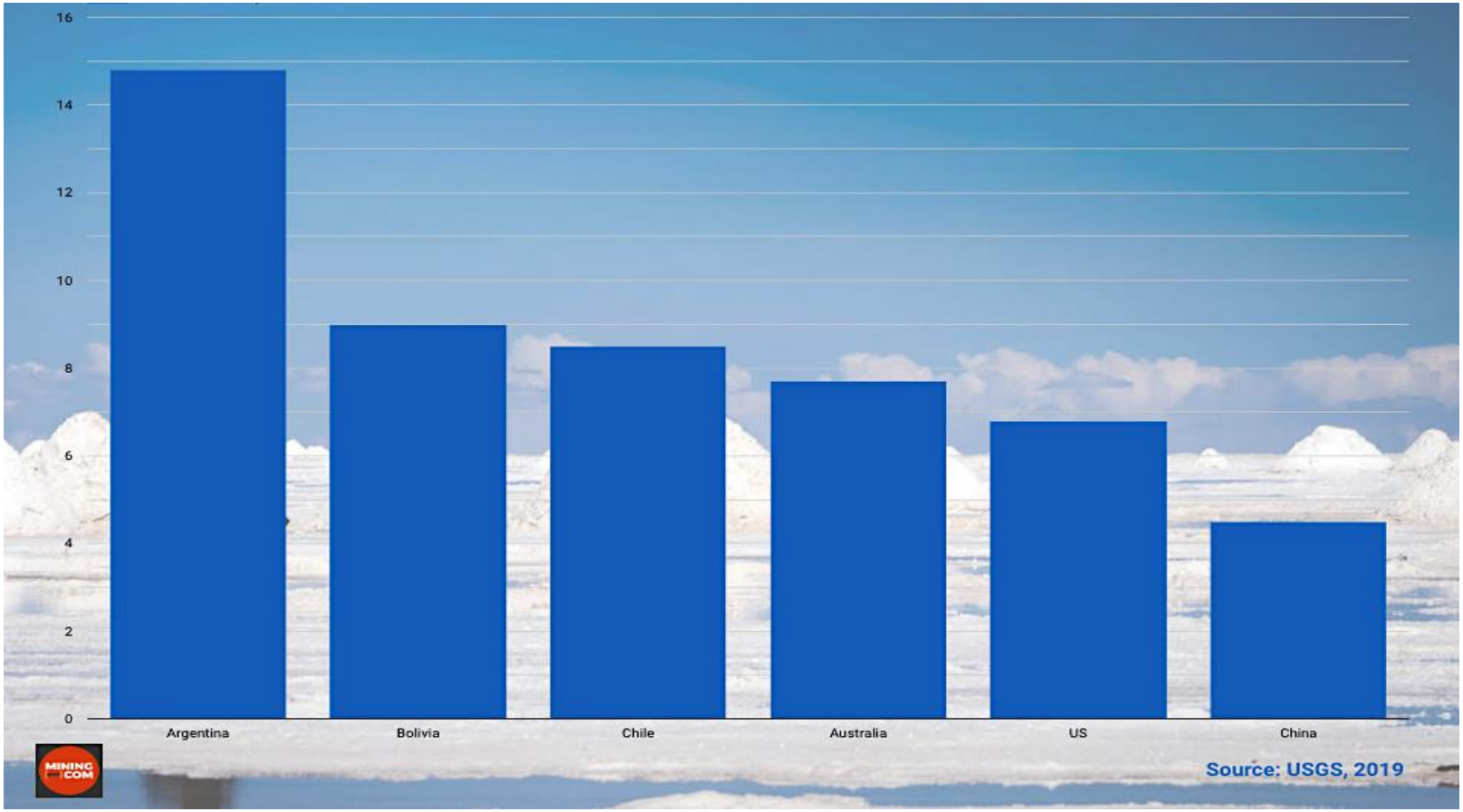
Lithium-ion batteries now the driver…

Lithium's End Markets



Lithium – World Reserves 2019

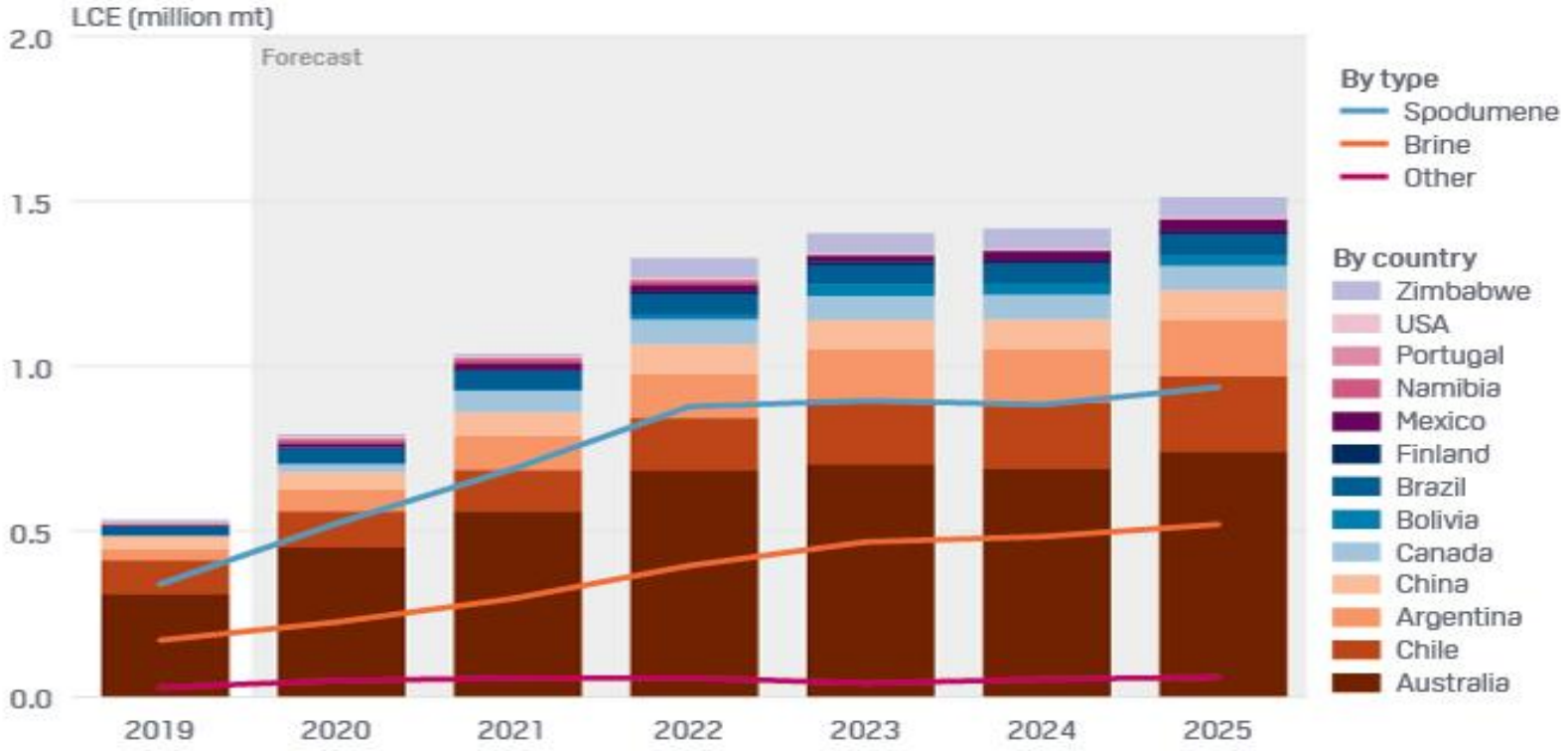
Worlds Main Lithium Reserves – USGS 2019



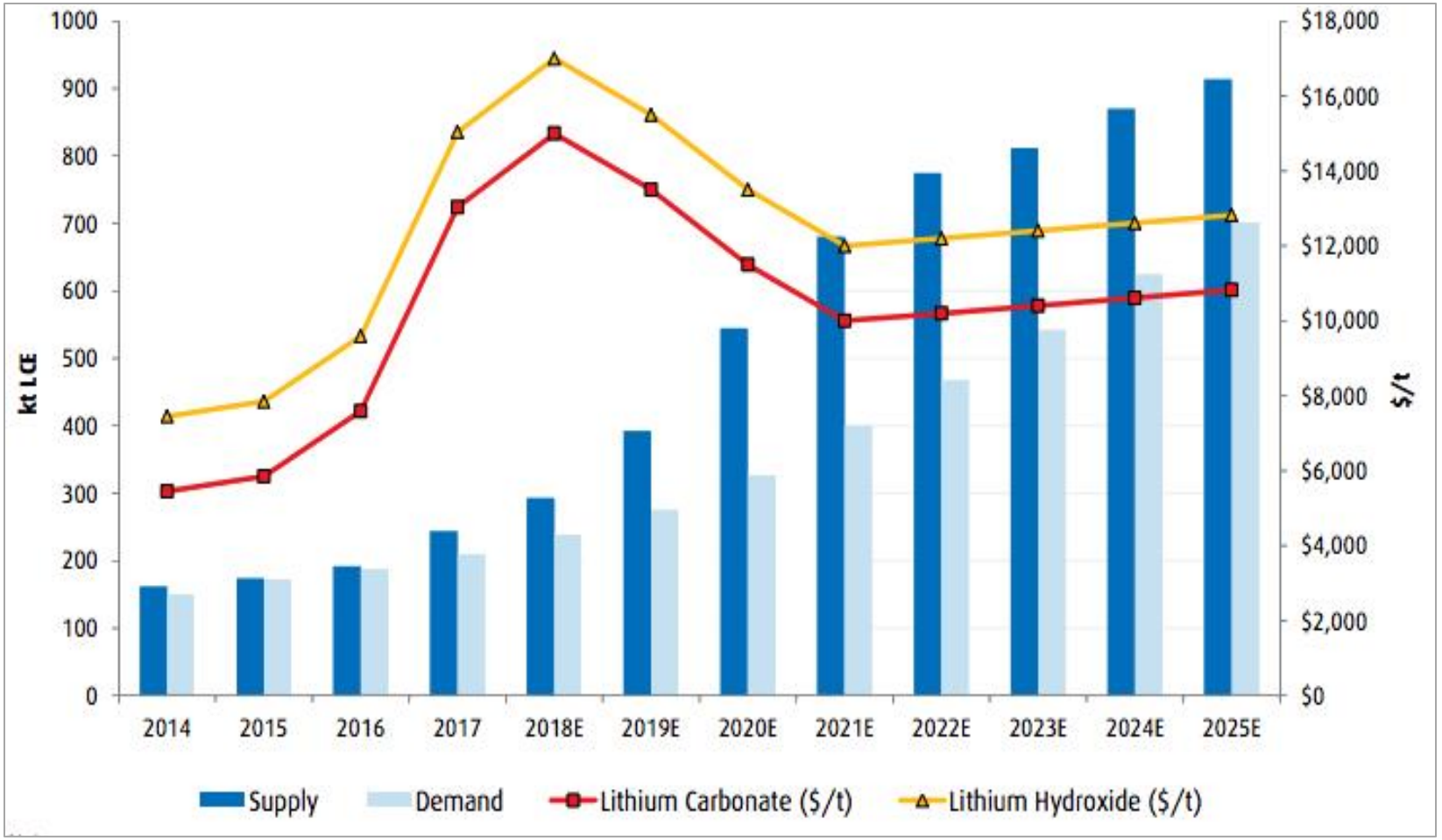
Lithium – Production Forecast

LITHIUM SUPPLY SET TO NEAR TRIPLE BY 2025

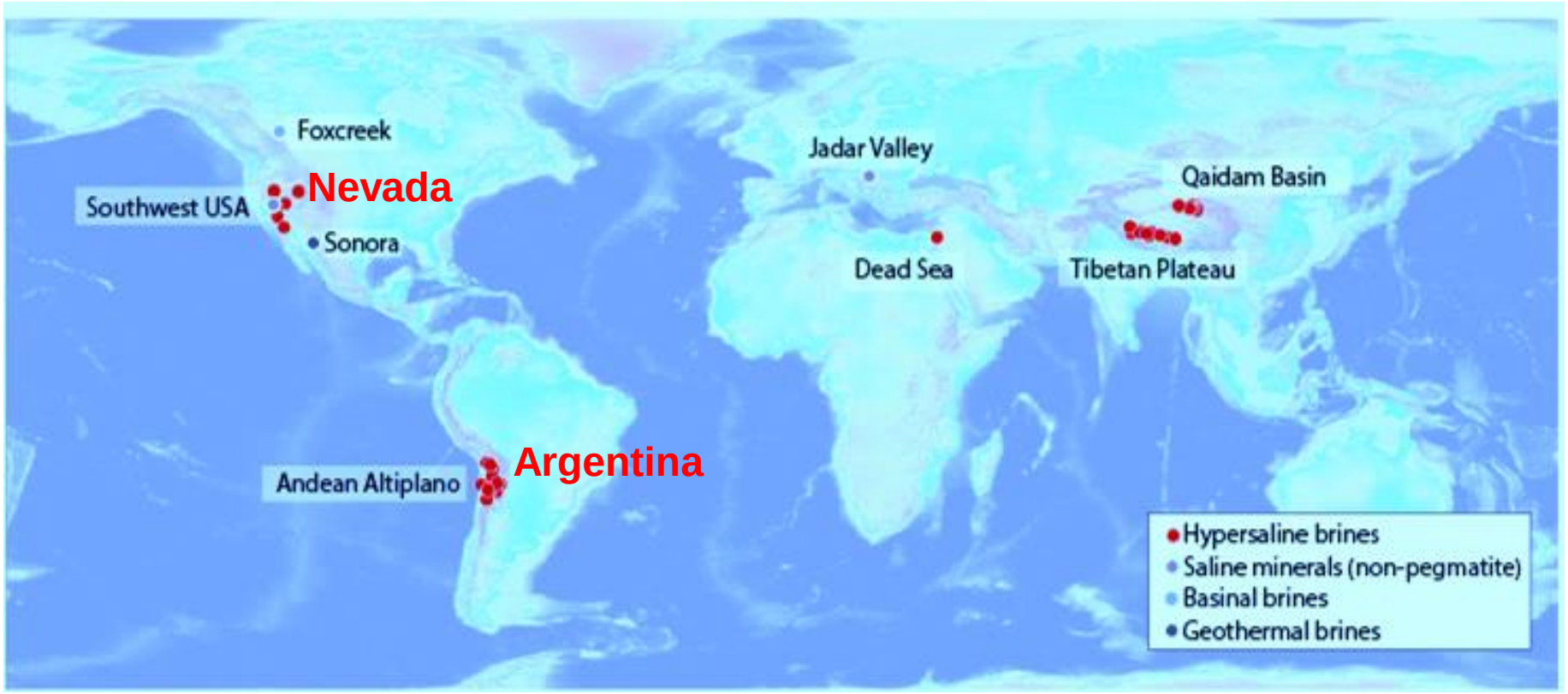
Lithium is an integral component of batteries for electric vehicles. Over the past few years, EV purchases have rocketed, with over 2 million sold in 2018. With the anticipation of increased demand from the battery sector, lithium projects, exploration and investments have all increased. New and expanding projects have seen the bulk of lithium output shift from the much-hyped brine production in South America to hard rock mining in Australia.



Lithium – Supply/Demand & Price Forecast



Lithium – Target is Lithium in Subsurface Brines



(SaltWorks Database version 1.7)

- Lithium brines are the most cost effective way to produce from.
- Lithium brines form within basins that have no drainage (Nevada and Argentina).
- Lithium brines form in arid environments.

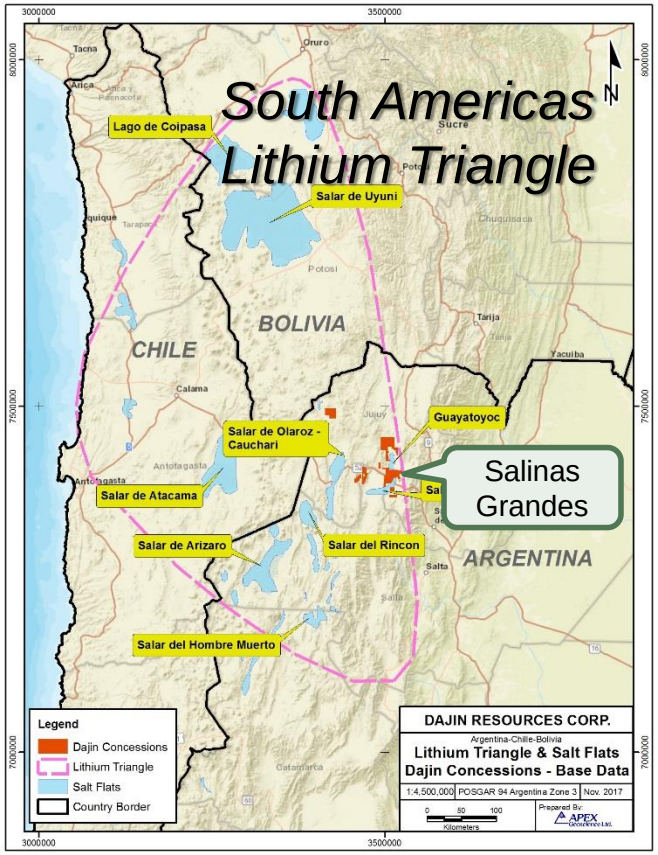
Dajin - Alliance with MOSELLE TECHNOLOGIES

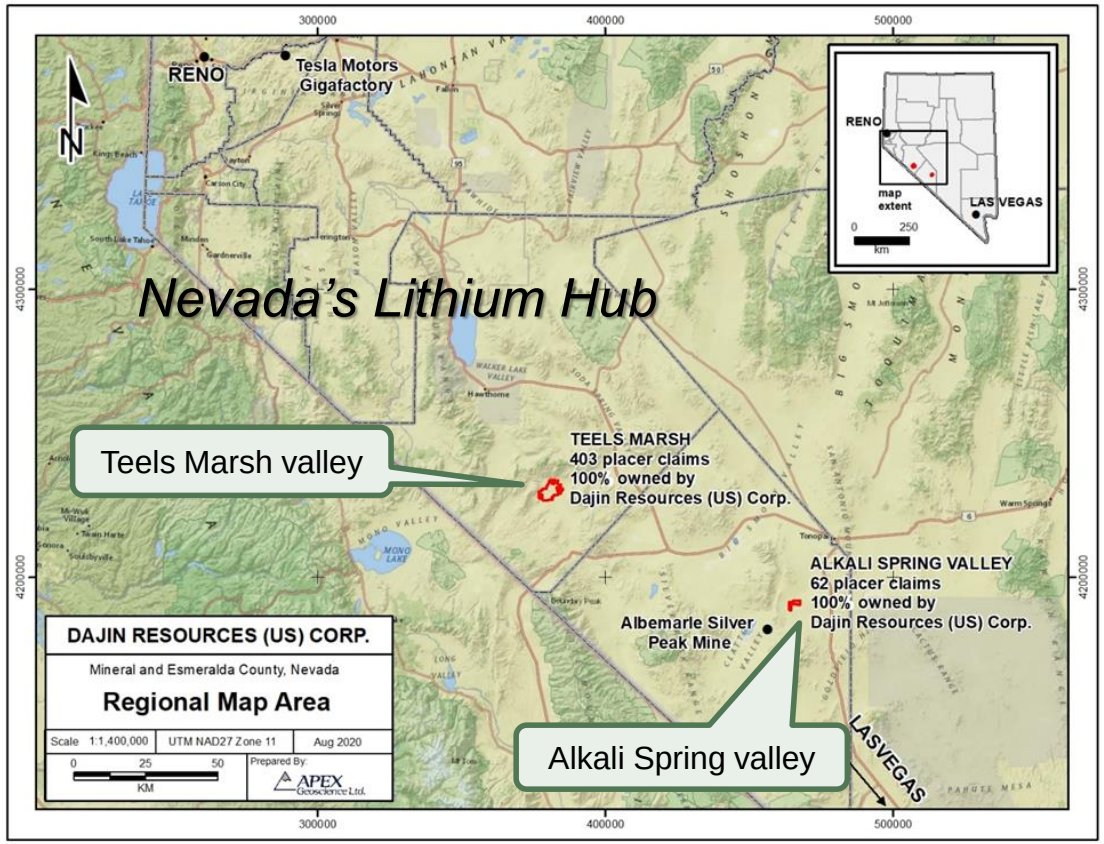
Moselle's Patent Pending Technology Involves:

- Using disruptive magnetic nanoparticle technology.
- Magnetic separation process is very fast and efficient.
- Process works in minutes; not years or months.
- Lithium is the only element removed from the brine.
- Recovery of up to 100% of Lithium in the brine.
- DRAMATIC reduction in capital and operational costs.
- Reduces ecological footprint – NO evaporation ponds required.

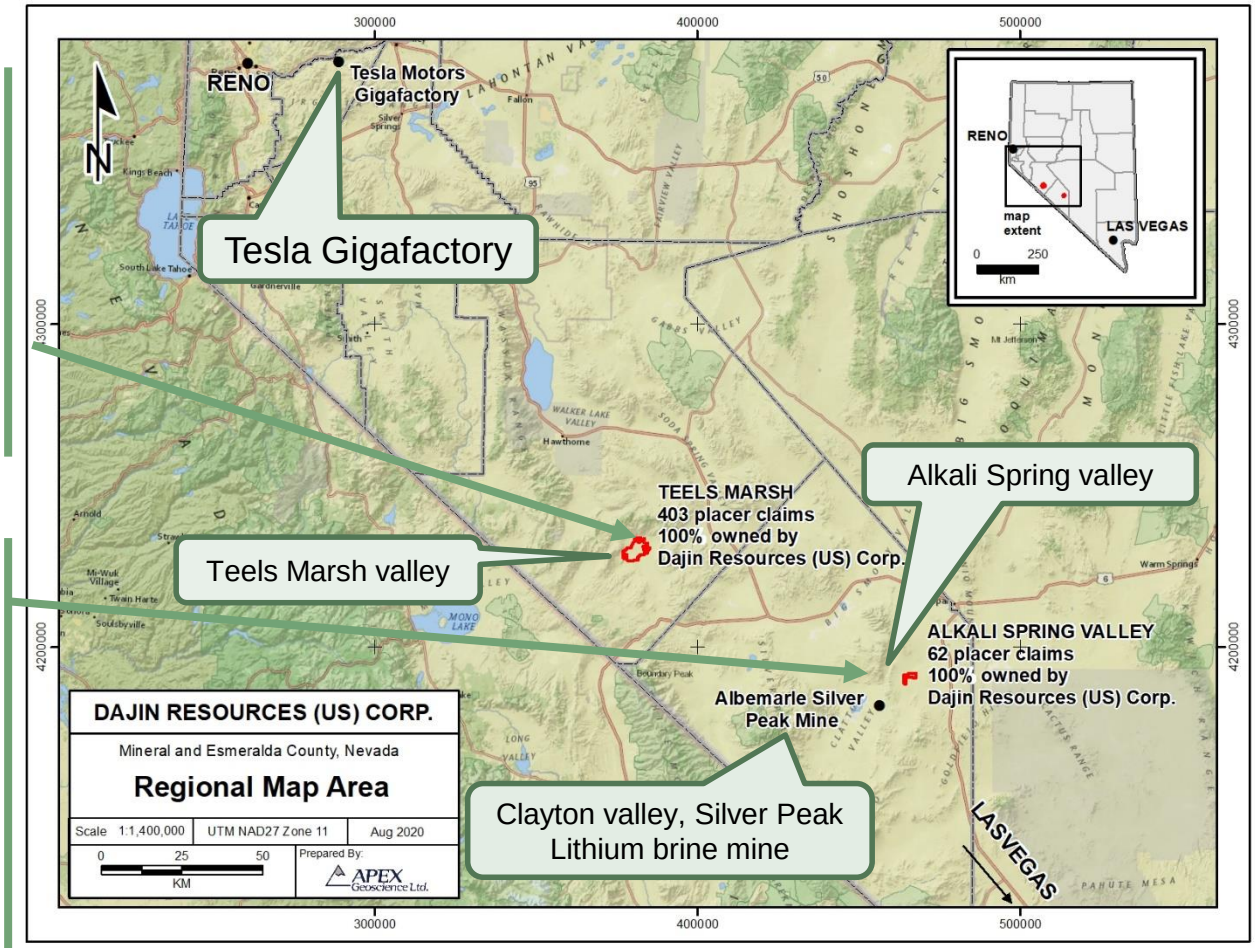
Dajin Properties

- **Locations**: In Nevada's Lithium Hub north of Albemarle's Silver Peak Lithium mine and South America's Lithium Triangle south of Orocobre's Lithium mine.
- Large, basin wide, high quality Lithium exploration targets.





Dajin Properties – Nevada Locations

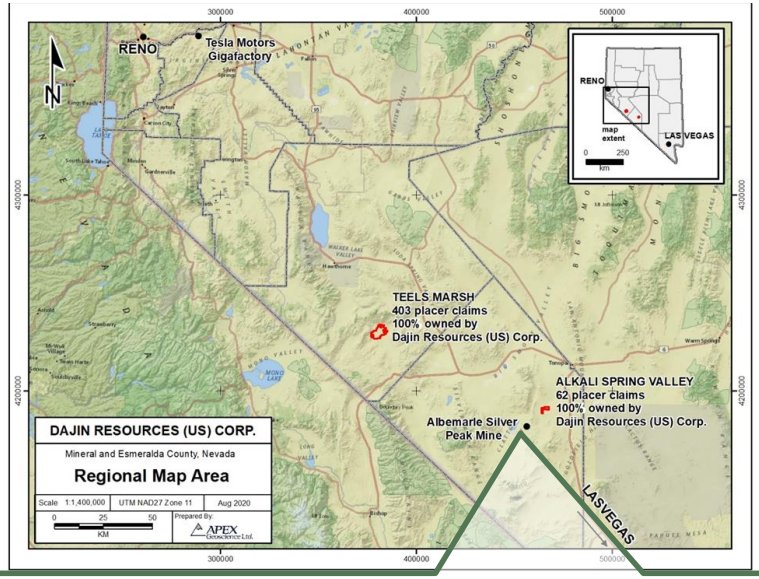


Dajin Properties – Nevada Locations

Albemarle's Silver Peak Lithium brine mining operation in Clayton Valley

- Lithium carbonate production started in 1966.
- Initial concentrations were greater than 600 milligram/liter (mg/l).
- By 1998 concentrations were 200 – 300 mg/l.
- Low Phosphorus; medium to high evaporation.
- Currently producing 6,000 tonnes per annum Lithium carbonate.

- **Teels Marsh valley** has similar geology as Albemarle with near surface Lithium brines.
- Dajin has been granted water rights and received permits for drilling from the BLM for the **Teels Marsh valley**.

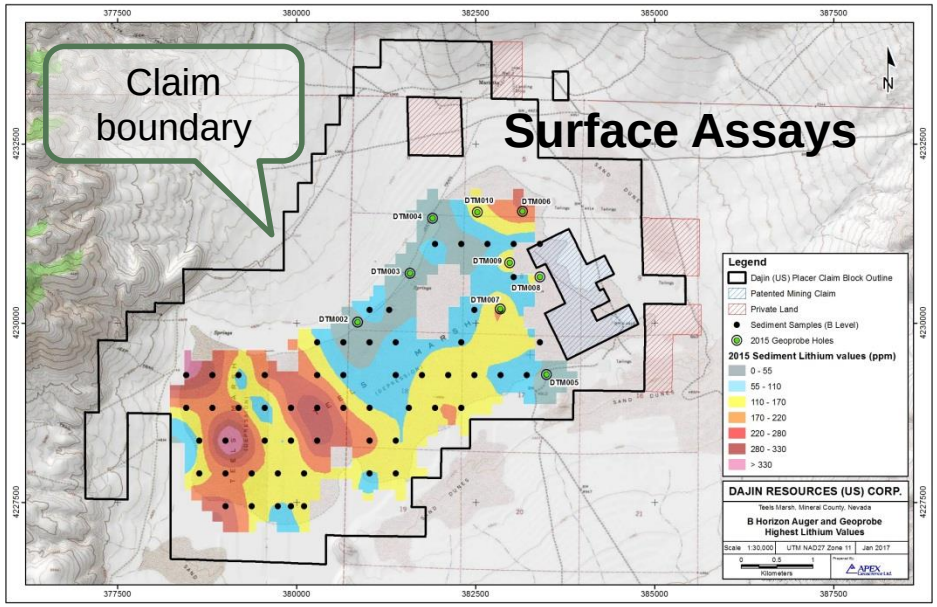


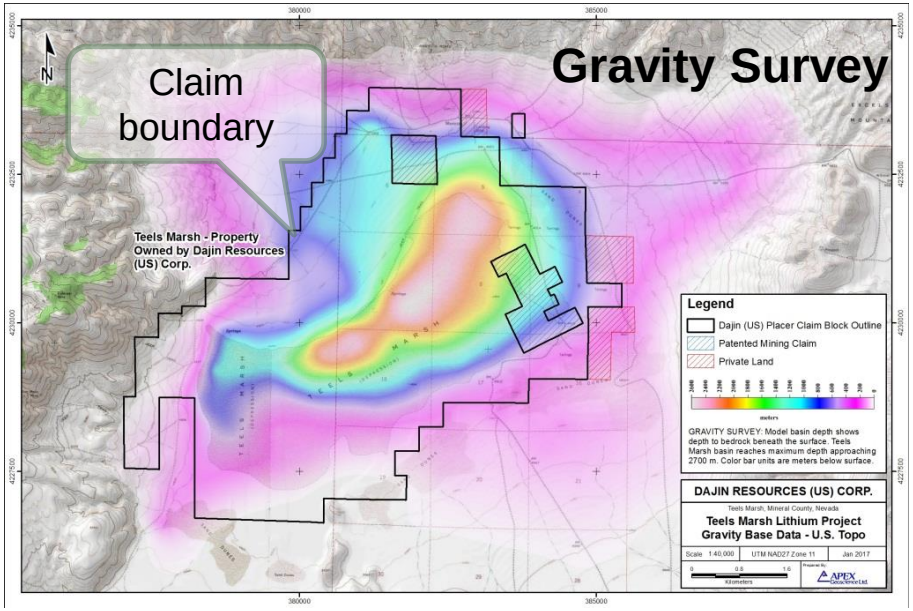
Clayton Valley, Silver Peak Mine

Dajin Properties – Teels Marsh valley

- Dajin holds 100% water rights in Teels Marsh valley.
- Permits for drilling have been received from the BLM.
- Engineered access roads and two drill pads completed.
- Land package covers all the known closed basin.
- Claims were secured by staking (100% owned).
- Surface brines contain Lithium and Boron concentrations.
- Highly prospective geology similar to Clayton Valley.
- Has a large active geothermal system.
- Experienced management able to execute projects.
- Skilled and experienced technical staff.

Dajin Properties – Teels Marsh valley



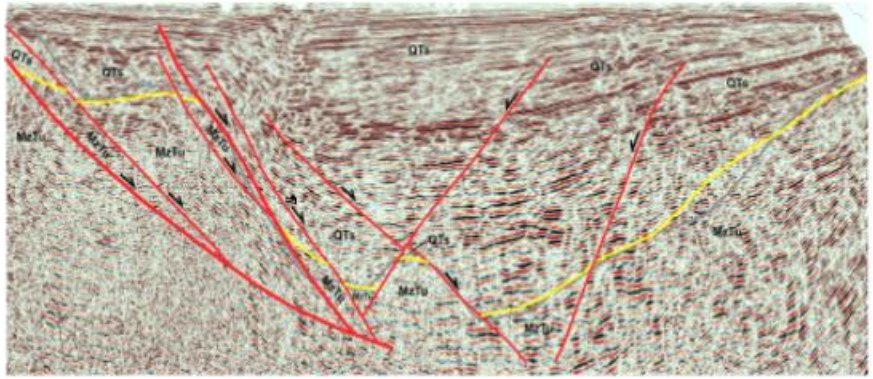


Lithium surface concentration:

Good values in surface sediments and surface Lithium brines up to 79 mg/l at 9 ft.(3 m).

Gravity survey plus seismic and magnetic surveys results confirm:

Deep basin, over 8,200 ft. (2,500 m).



Seismic Survey

Dajin Properties – Teels Marsh valley

Finished roads and drilling pads

Access Road to Drill Pad #1

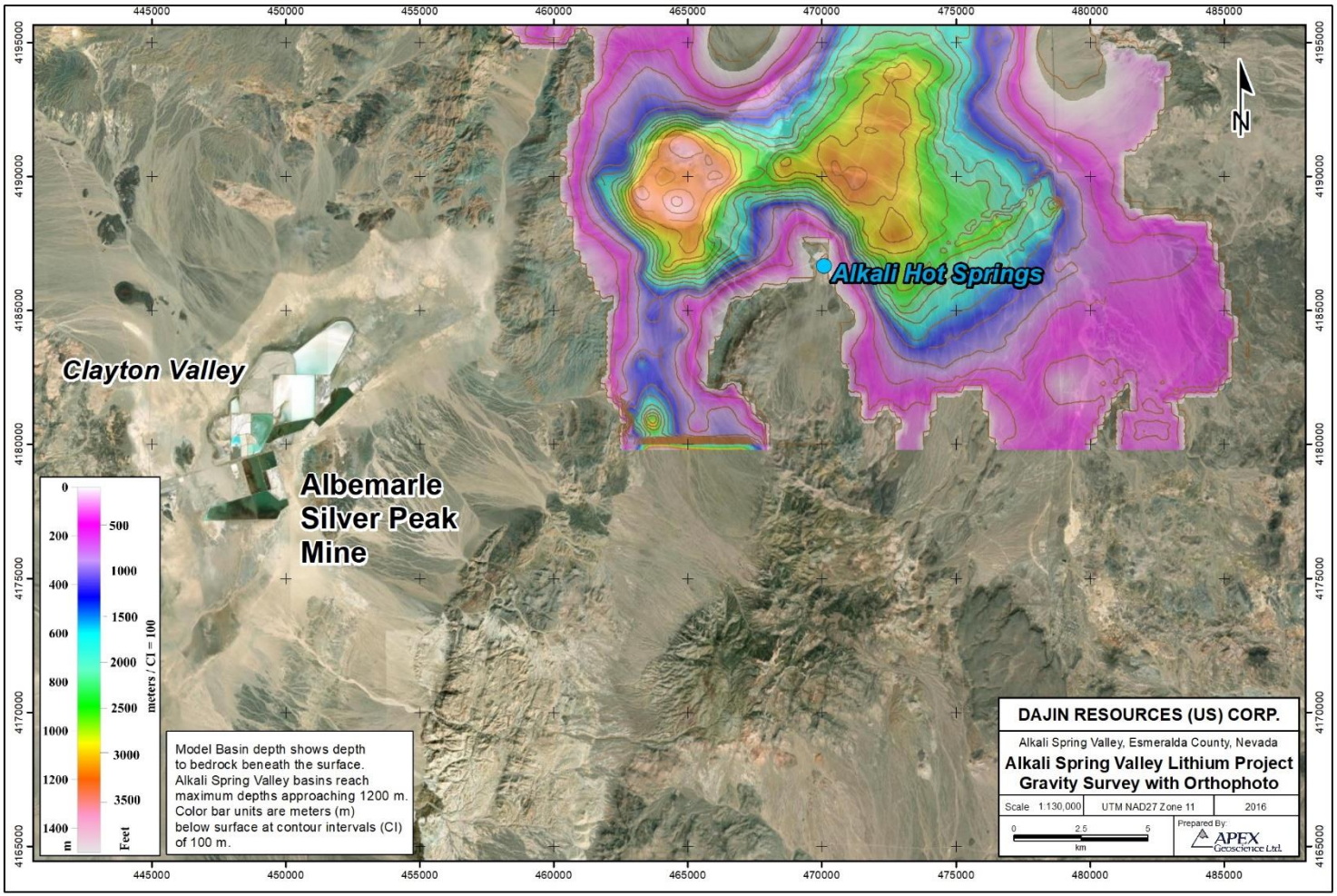
Drill Pad #1 and Associated Sump

Drill Pad #2

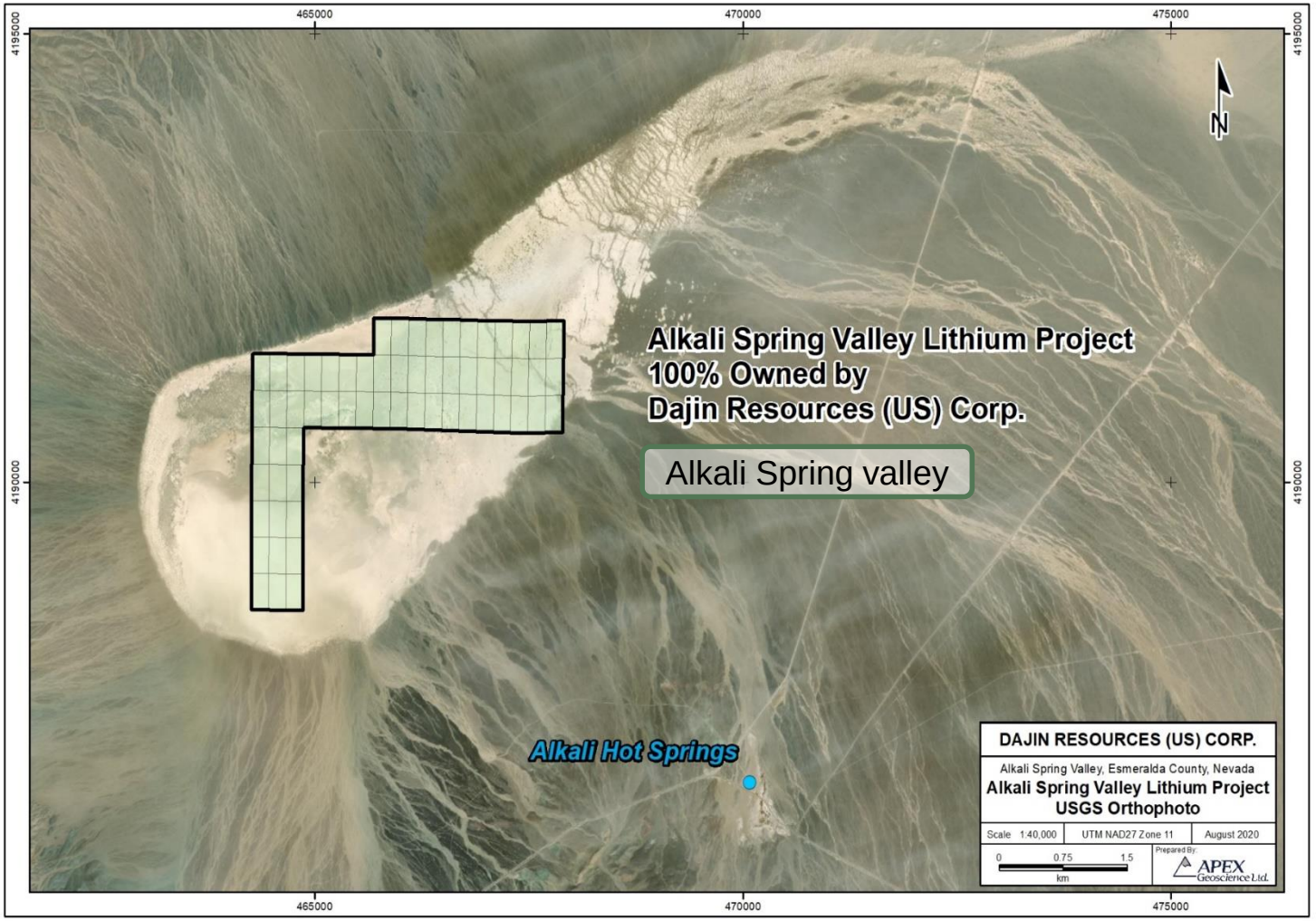
Dajin Properties – Alkali Spring valley

- Gravity and magnetic survey completed.
  - Shows basin to be over 4,000 feet (1,200 meters) deep.
- 7.5 miles (12 km) northeast of Albemarle's Silver Peak Lithium brine mine in Clayton Valley.
  - Similar geology to Clayton Valley, classic fault bound closed-basins termed "playas" (or "salars" in South America).
  - Both Clayton Valley and Alkali Spring valley have active geothermal systems.
  - Clayton Valley Lithium bearing brines have been in production since 1966.
- Application for water rights underway.
- Limited shallow surface sampling completed.
  - Yielded up to 382 ppm Lithium in sediment samples.
  - No deep sampling has been carried out.

Dajin Properties – Alkali Spring valley

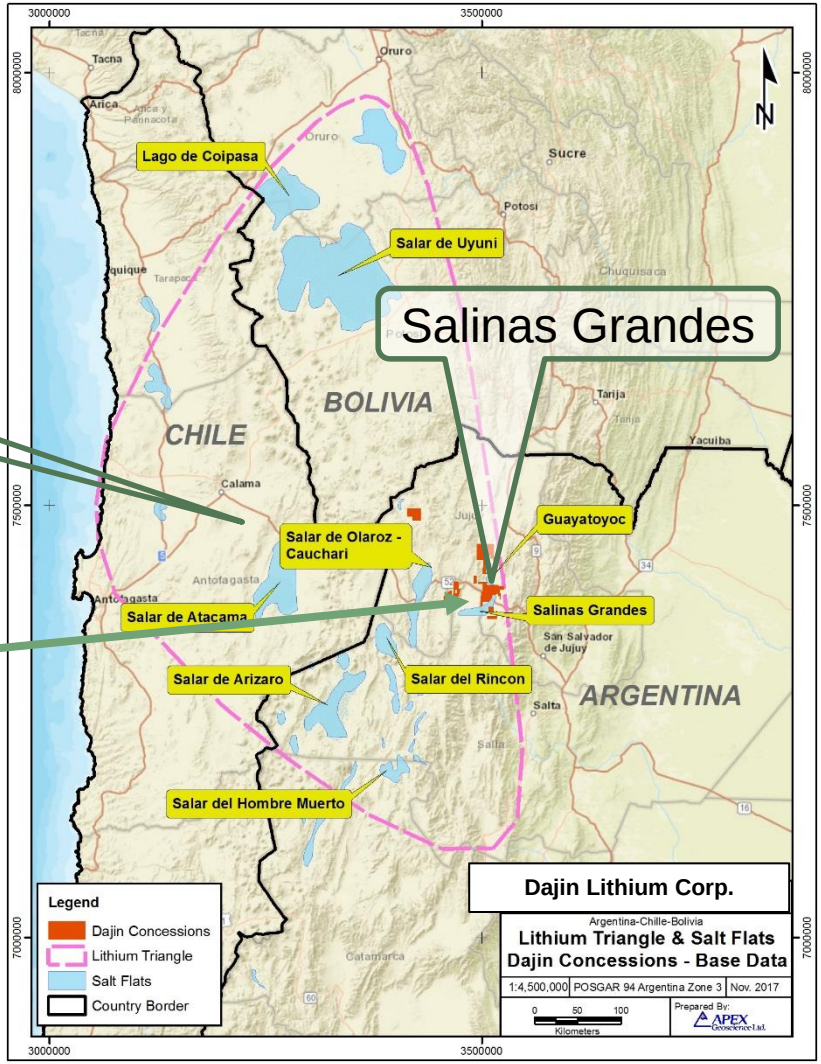


Dajin Properties – Alkali Spring valley



Dajin Resources S.A. – Argentina Properties

Lithium Triangle
(estimated to contain 80% of world's lithium reserves*)



* South American Countries Mineral Industry Handbook

Dajin Resources S.A. – Jujuy Province,

Dajin Resources S.A. holds more than 93,000 hectares (230,000 acres) in Jujuy Province.

- Strategically located in Salinas Grandes and Guayatayoc salars, Argentina
- Good access and infrastructure. Exploration permits awarded to Cooperativa San José November 2017 for the San Jose - Navidad concessions.
- Exploration results in 2018 yielded impressive Lithium assay of 1,353 mg/l Lithium.

Dajin Holds a Joint Venture Agreement with Pluspetrol Resources Corporation

- Dajin holds a 49% interest in Dajin Resources S.A.
- Pluspetrol paid Dajin US$600,000 and incurred expenditures of CDN$1,250,000 on the concessions to earn a 51% interest in Dajin Resources S.A.

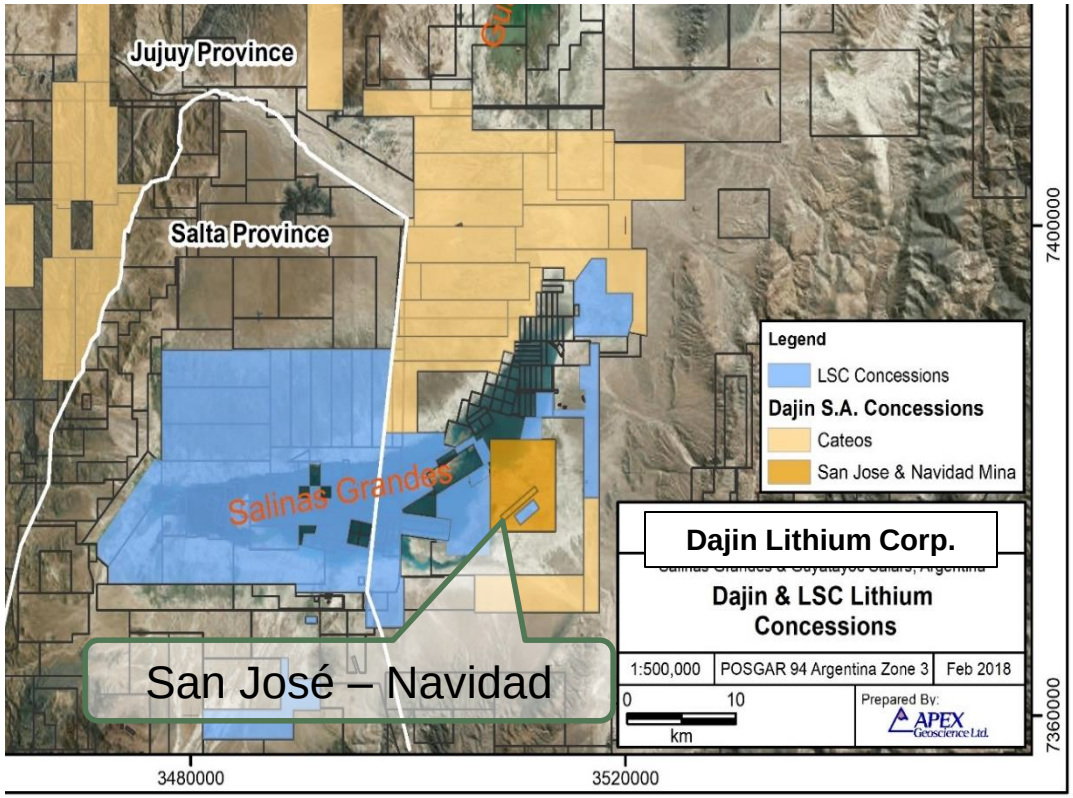
Pluspetrol Resources Corporation

- Pluspetrol is a private, independent, international energy company with over 40 years experience in the exploration and production of oil and gas. Pluspetrol is the largest hydrocarbon producer in Peru. With operations in Angola, Argentina, Bolivia, Colombia, Peru, and offices in United States, Uruguay and the Netherlands, Pluspetrol promotes energy development and fosters activities at an international level. Pluspetrol has created the company Litica Resources S.A. to enter the "battery metals" business.

Dajin Resources S.A. – Property Locations

Pluspetrol Resources Corp.
(purchased LSC Lithium Corporation for USD $85M)

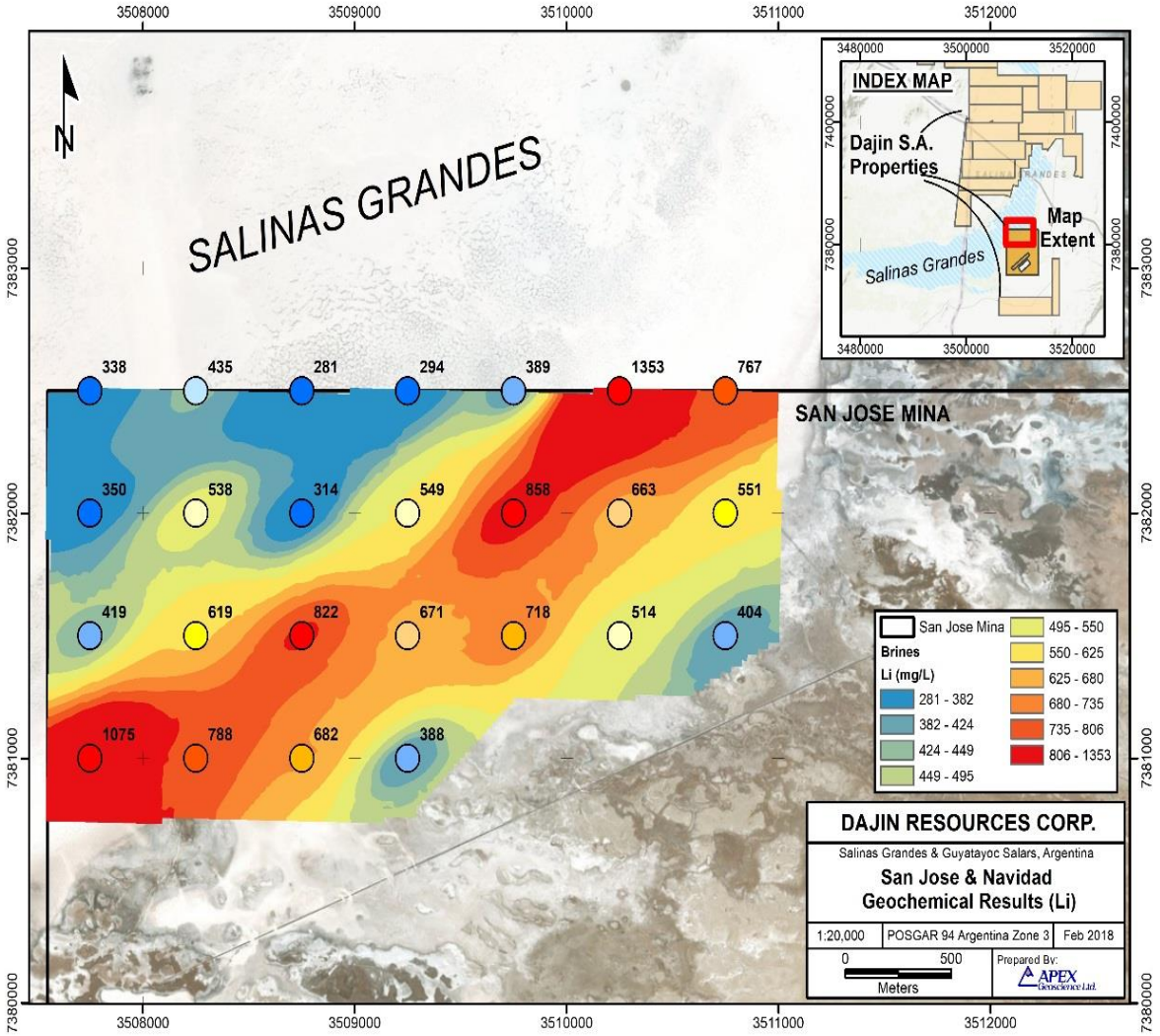
- Exploration permit awarded for the 4,400 hectares (10,625 acres) San José – Navidad minas.
- Stakeholder engagement and community consultation in progress.
- Pluspetrol has completed the acquisition of the majority of Salinas Grandes land positions in both Salta and Jujuy provinces.



Dajin Resources S.A. – San Jose - Navidad

Initial surface exploration results provide extremely high value assays.

- Peak Lithium assay returned 1,353 milligrams/liter (mg/l)
- 60% of assays >500 mg/l Lithium and 16% >800 mg/l Lithium.
- The 25 shallow brine samples cover an area of 550 hectares (5.5 km^2) in the NW corner of the mina. Concentrations ranged from 281 mg/l to 1,353 mg/l, averaging 591 mg/l Lithium.



Dajin Advantages

- **People**: Management with a strong track record and experience in Lithium brine exploration; involved in major discoveries in other commodities; experienced taking exploration discoveries to production.
- **Stocks and Public relations**: Committed to getting our message out to the investment community.
- **Properties**: High quality Lithium exploration targets of significant size.
- **Locations**: Advantageously located within Nevada's Lithium Hub and South America's Lithium Triangle.
- **Brines**: Resource is brine based; can be mined at lower cost than hard rock deposits.

- **Water Rights**: Teels Marsh project - water rights have been granted.
- **Large footprint** on playa surfaces.

Dajin Board Members

- **People**: Management with a strong track record and experience in Lithium brine exploration as well as been involved in major discoveries in other commodities with experience taking exploration discoveries to production.

BOARD OF DIRECTORS

Brian Findlay
President & CEO

Dr. Catherine Hickson
COO

Dr. Mark Coolbaugh
Geologist

Cosme Beccar Varela
Dajin Resources S.A.

TECHNICAL ADVISORY BOARD

Dick Benoit
Drilling

Dr. Beatrice Coira
Geology

Roberto Page
Corporate & Mining

Dajin Stock Information

- Shares Issued & Outstanding: 160 m
- Market Capitalization: $10 M
- Incentive Stock Options: 13 m
- Insider Ownership: 19 m

Trading Symbols

DJI: TSX Venture Exchange

DJIFF: OTC Markets

C2U1: Germany

pluspetrol

LITICA RESOURCES

Pluspetrol Resources Corporation B.V. earns 51% Interest in Dajin Resources S.A.

Exploration work completed: CDN$1,250,000

Cash payment to Dajin: US$600,000

Dajin Highlights

- **Brines**: Lower cost production and faster development time with lower CAPEX using a low cost patent pending magnetic separation process to recover 100% of Lithium.
- **Water rights** are highly regulated in Nevada. Water rights have been granted to Dajin at Teels Marsh valley and are in process at Alkali Spring valley.
- **Drilling permits** received from BLM for Teels Marsh valley Lithium brine project.
- Teels Marsh valley project is 100% owned by Dajin.
- Properties have a "**large footprint**" - land position is not fragmented by multiple companies.
- Earn-in agreement completed with Pluspetrol Resources Corporation earning a 51% interest in Dajin Resources S.A., Argentina in Lithium brine concessions.
- All Lithium projects have highly prospective geology.
- Exploration results from Argentina have returned extremely high Lithium assays.
- Experienced management and exploration teams.

A Battery Metal Exploration Company

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